

# COUNCIL *on* FOREIGN RELATIONS

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## **GIFTS OF STOCK OR MUTUAL FUNDS:**

The most efficient way to make a gift of stock or mutual fund\* shares to the Council on Foreign Relations (CFR) is:

1) Request that your broker deliver the stock shares to CFR's brokerage account. The delivery instructions are:

Name: Fidelity Investments  
Address: PO BOX 770001, Cincinnati, OH 45277-0036  
Account Name: Council on Foreign Relations  
Account Number: Z40536439  
DTC Number: 0226 (Fidelity's standard DTC number)

2) Notify Chloe Giordano in CFR's Development Office that the transfer has been made, noting the name of the donor, the name of the stock or mutual fund and number of shares, and purpose for which the gift is being given to CFR.

Chloe Giordano  
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## **ACKNOWLEDGMENT:**

CFR will provide the donor with an acknowledgment of the contribution and a tax receipt verifying the value of the gift.

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\*For mutual funds, you may also contact Chloe Giordano at [cgiordano@cfr.org](mailto:cgiordano@cfr.org)